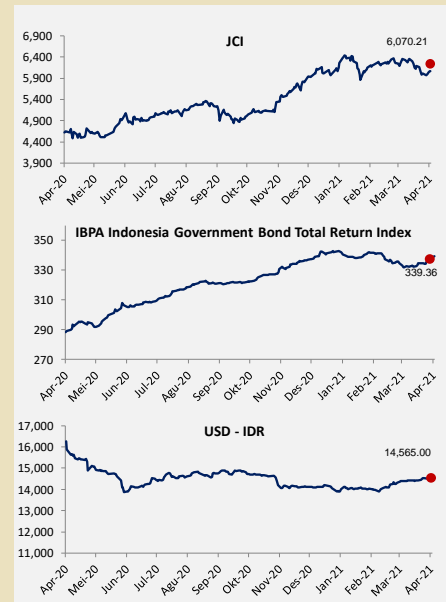




Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,070.21	▼ -0.02%	▼ -2.09%	▲ 1.52%	▲ 31.20%
Indonesia - LQ45	906.49	▼ -0.01%	▼ -2.30%	▼ -3.04%	▲ 29.92%
Indonesia - JII	604.04	▼ -1.35%	▲ 0.23%	▼ -4.19%	▲ 23.05%
US - Dow Jones	33,800.60	▲ 0.89%	▲ 6.18%	▲ 10.44%	▲ 44.24%
Europe - Stoxx 600	437.23	▲ 0.08%	▲ 4.00%	▲ 9.57%	▲ 33.84%
Asia ex. Japan - MXFEJ	828.70	▼ -0.97%	▲ 0.83%	▲ 3.58%	▲ 50.61%
Hong Kong - Hang Seng	28,698.80	▼ -1.07%	▼ -0.26%	▲ 5.39%	▲ 19.73%
Malaysia - KLCI	1,612.25	▲ 0.61%	▼ -0.77%	▼ -0.92%	▲ 18.43%
Philippines - PCOMP	6,545.17	▼ -1.60%	▼ -3.28%	▼ -8.10%	▲ 18.77%
Singapore - STI	3,184.54	▼ -0.06%	▲ 2.45%	▲ 11.98%	▲ 25.40%
South Korea - KOSPI	3,131.88	▼ -0.36%	▲ 5.23%	▲ 8.99%	▲ 73.31%
Taiwan - TWSE	16,854.10	▼ -0.43%	▲ 6.31%	▲ 14.40%	▲ 66.26%
Thailand - SET	1,566.34	▲ 0.48%	▲ 1.02%	▲ 7.82%	▲ 29.90%
<b>Bond Index</b>					
IBPA Indonesia Government Bond Total Return Index	339.36	▲ 0.16%	▲ 2.24%	▼ -1.00%	▲ 17.73%
<b>Exchange Rate</b>					
USD-IDR	14,565.00	▼ -0.21%	▼ -1.11%	▼ -4.82%	▲ 10.37%

Source: Bloomberg. Data as of 9 Apr 2021.



## BI: Consumer Confidence in March 2021 Increased

Consumer confidence increased in March 2021. According to a consumer survey by Bank Indonesia (BI), this can be seen from the Consumer Confidence Index (IKK) March 2021 which was 93.4 or increased from 85.8 in the previous month. "The increased CCI is driven by improving consumer expectations of future economic conditions," said Executive Director, Head of the BI Communication Department, Erwin Haryono, Friday (9/4). These improving expectations are reflected in the Consumer Expectation Index (IEK) for March 2021, which stood at 114.1, up from 106.5 in February 2021. Not only did consumer expectations improve, consumer confidence in current economic conditions was also observed to strengthen, as seen from Current Economic Condition Index (IKE) which increased to 72.6 from 65.1 in the previous month.

Kontan

## IMF Revised Indonesia's Economic Growth Projection Due to Uncertainty Factors

The International Monetary Fund (IMF) has revised its projection for Indonesia's economic growth in 2021 to 4.3%. This figure is lower than the previous projection of 4.8%. Finance Minister Sri Mulyani Indrawati revealed that Indonesia's economic projection from the IMF is more due to the uncertainty factor that still occurs in 2021. "The IMF revised downward, for all of us these predictions are always subject to uncertainty. third wave, and others," said Sri Mulyani in the National Economic Recovery Acceleration Workshop - Stakeholders Meeting "in Bali which was also broadcast virtually, Friday (9/4/2021). Sri Mulyani emphasized that currently the coordination between the government and the Financial System Stability Committee (KSSK is also continuously strengthened to formulate policies that can accelerate economic growth).

Investor Daily

## CNBG Protein-Based Covid-19 Vaccine Receives Clinical Trial Permit

Sinopharm's subsidiary has received permission from the Chinese authorities to conduct clinical trials of a protein-based Covid-19 vaccine candidate. The China National Biotec Group Company (CNBG) was given permission to test their vaccine candidate on humans. The subsidiary of China National Pharmaceutical Group (Sinopharm) said the production of the vaccine candidate, which is protein-based and factory-cultivated, does not require facilities with a high level of biosafety. This vaccine candidate can be more easily produced than the two CNBG vaccines that have been used in the mass vaccination program in China. The previous vaccine included the active Corona virus during production. More than 10 vaccine candidates developed by Chinese scientists have entered various stages of clinical trials.

Bisnis Indonesia

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