

Tuesday
23
February 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,255.31	▲ 0.38%	▼ -2.71%	▲ 4.62%	▲ 5.26%
Indonesia - LQ45	951.24	▼ -0.06%	▼ -6.27%	▲ 1.75%	▼ -1.79%
Indonesia - JII	629.51	▲ 0.13%	▼ -6.16%	▼ -0.14%	▼ -0.67%
US - Dow Jones	31,521.69	▲ 0.09%	▲ 1.07%	▲ 2.99%	▲ 7.88%
Europe - Stoxx 600	413.06	▼ -0.44%	▲ 0.54%	▲ 3.52%	▼ -3.98%
Asia ex. Japan - MXFEJ	884.34	▼ -2.01%	▲ 0.41%	▲ 10.53%	▲ 37.48%
Hong Kong - Hang Seng	30,319.83	▼ -1.06%	▲ 1.19%	▲ 11.34%	▲ 9.82%
Malaysia - KLCI	1,570.46	▼ -0.91%	▼ -1.94%	▼ -3.49%	▲ 2.31%
Philippines - PCOMP	6,810.34	▼ -1.68%	▼ -4.66%	▼ -4.38%	▼ -8.13%
Singapore - STI	2,881.21	▲ 0.02%	▼ -3.92%	▲ 1.32%	▼ -9.93%
South Korea - KOSPI	3,079.75	▼ -0.90%	▼ -1.12%	▲ 7.18%	▲ 40.28%
Taiwan - TWSE	16,410.16	▲ 0.42%	▲ 3.82%	▲ 11.39%	▲ 39.96%
Thailand - SET	1,478.14	▼ -1.49%	▼ -2.48%	▲ 1.75%	▼ -0.88%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	336.23	▼ -0.37%	▼ -0.53%	▼ -1.91%	▲ 8.30%
Exchange Rate					
USD-IDR	14,118.00	▼ -0.38%	▼ -0.59%	▼ -1.60%	▼ -2.68%

Source: Bloomberg. Data as of 22 Feb 2021.



The Ministry of Health Ensures Vaccination for the Elderly Is Ready and Ask for Support from All Parties

About 7.5 million doses of vaccine are ready to be distributed to 34 provinces in February 2021. The second phase of vaccination will focus on the Java-Bali province so that the vaccine will be distributed according to the proportion where Java-Bali gets approximately 70% of the current proportion. . The elderly (elderly) aged 60 years and over are one of the priority groups in the second phase of the vaccination program. Spokesperson for COVID-19 Vaccination at the Ministry of Health (Kemenkes) Siti Nadia Tarmizi stated that the elderly come first, because the risk of death and illness due to being infected with COVID-19 in this age group increases by 20-30%. There are two mechanisms for registering elderly people, first through the website www.kemenkes.go.id, in the announcement section you can register directly. Then the second mechanism is the Ministry of Health in collaboration with agencies, religious organizations and community organizations.

Kontan

Government Has Set Positive Investment List

The government has set a positive investment list (DPI) as stipulated in Presidential Regulation (Perpres) Number 10 of 2021 concerning the Investment Business Sector. This regulation will take effect as of March 4, 2021. The aim is to encourage the flow of capital from domestic investors and foreign investors into the country. Perpres 10/2021 describes the DPI as consisting of three classifications. First, priority business fields with criteria are national strategic programs / projects (PSN), capital intensive, labor intensive, high technology, pioneer industry, export orientation, and orientation in research, development and innovation activities. Second, allocated business fields or partnerships with cooperatives and Micro, Small and Medium Enterprises (UMKM). Third, business fields with certain requirements and business fields that can be undertaken by all investment, including cooperatives and MSMEs.

Kontan

European Stocks Weakened, Concern over Rising US Bond Yields

European stocks closed lower in trading Monday (22/2/2021) local time. Investors were careful to watch global market developments with increases in US bond yields. The Pan-European Stoxx 600 finished the session down more than 0.4%, with technology stocks down 1.9% leading the losses, while the travel and leisure sector bucked the downtrend to jump 4.3%. Sluggish sessions follow trends set in other regions; US stocks fell on Monday as persistent increases in bond yields dampened interest in riskier assets, particularly technology stocks. Some stock investors are increasingly concerned about bond yields that have risen rapidly in recent weeks as they could hurt high-growth companies that depend on loans.

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