

INVESTMENT DAILY

Wednesday
31
March 2021



Stock Market Indexes	Last	Change	1 Month	YTD	1 Year
Indonesia - JCI	6,071.44	▼ -1.55%	▼ -3.47%	▲ 1.54%	▲ 33.57%
Indonesia - LQ45	916.88	▼ -1.78%	▼ -3.74%	▼ -1.93%	▲ 31.21%
Indonesia - JII	610.44	▼ -1.38%	▼ -3.79%	▼ -3.17%	▲ 30.58%
US - Dow Jones	33,066.96	▼ -0.31%	▲ 5.30%	▲ 8.04%	▲ 52.83%
Europe - Stoxx 600	430.65	▲ 0.71%	▲ 4.60%	▲ 7.92%	▲ 38.52%
Asia ex. Japan - MXFEJ	823.08	▲ 0.76%	▼ -5.76%	▲ 2.87%	▲ 54.12%
Hong Kong - Hang Seng	28,577.50	▲ 0.84%	▼ -4.98%	▲ 4.94%	▲ 21.69%
Malaysia - KLCI	1,609.19	▼ -0.13%	▲ 1.75%	▼ -1.11%	▲ 19.81%
Philippines - PCOMP	6,545.55	▼ -0.94%	▼ -3.67%	▼ -8.10%	▲ 24.28%
Singapore - STI	3,190.89	▲ 0.48%	▲ 7.31%	▲ 12.20%	▲ 26.18%
South Korea - KOSPI	3,070.00	▲ 1.12%	▼ -0.96%	▲ 6.84%	▲ 78.72%
Taiwan - TWSE	16,554.90	▲ 0.48%	▲ 0.62%	▲ 12.37%	▲ 70.69%
Thailand - SET	1,589.53	▲ 0.36%	▲ 6.20%	▲ 9.42%	▲ 44.53%
Bond Index					
IBPA Indonesia Government Bond Total Return Index	334.19	▼ -0.15%	▼ -0.63%	▼ -2.51%	▲ 15.01%
Exchange Rate					
USD-IDR	14,480.00	▼ -0.24%	▼ -2.82%	▼ -4.21%	▲ 10.45%

Source: Bloomberg. Data as of 30 Mar 2021.



March 30th Update: 3.56 Million People Have Been Vaccinated on the Second Dose, and 7.84 Million on the First Dose

The government until Tuesday (30/3/2021) stated that the number of people who had finished the first and second doses of vaccination reached 3,561,192 people. During the same period, the number of people who had been injected with the first dose of vaccine was 7,840,024 people. The people who are vaccinated include health workers, public officials, and the elderly. They are the target of the first and second phase of the vaccination program. Overall, the government is targeting 40,349,051 people as targets for Covid-19 vaccination in stages one and two. With this target, the second stage vaccination coverage only reached 19.43 percent for the first dose and 8.83 percent for the second dose. Meanwhile, the first stage of vaccination which targeted health workers had reached 97.73 percent for the first dose and 87.30 percent for the second dose.

Kompas

Starting Tomorrow, There Are New Domestic Travel Rules

Starting April 1, there are new rules for domestic travel. This rule is contained in SE Number 12 of 2021 concerning Provisions for the Travel of Domestic People during the Covid-19 Pandemic. In this new regulation, domestic travelers, including air, land, sea, sea crossings and train travel, are required to show a negative RT-PCR test result or a negative rapid antigen test result. But there are additional points as an update from the previous SE Task Force, namely the application of the GeNose C19 test for prospective passengers before departure as a travel requirement. Executive Director of the Institute for Transportation Studies (INSTRAN), Deddy Herlambang, assessed that the existence of this regulation would not reduce the number of trips made by people. "In fact, it does not reduce travel because GeNose is cheap, simple test, does not hurt and to get the test results is very fast," said Deddy.

Kontan

Wall Street Dropped, US Bond Yields Touch the Highest Level

Three major stock indexes on Wall Street closed corrected to end trading Tuesday (Wednesday morning WIB). Major technology stocks were again under pressure after 10-year Treasury yields hit their highest level since January 2020. The Dow Jones Industrial Average slumped 104.41 points, or 0.3%, to 33,066.96, slipping from a record closing high. Apple and Microsoft were among the stocks that weighed on the Dow, each falling more than 1%. The S&P 500 fell 0.3% to 3,958.55, led by weaker stocks in the consumer technology and staples sectors. The Nasdaq Composite ended the session 0.1% lower at 13,045.39. The technology weight benchmark fell by more than 1%. The 10-year Treasury yield rose 6 basis points to a peak of 1.77% on Tuesday morning, hitting a 14-month high. There are concerns that vaccinations and infrastructure spending, which are expected to boost prospects for economic recovery, are feared to spur inflation. The benchmark interest rate then turned flat at 1.72%.

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